National Study of Congregations’ Economic Practices
And your Congregation

Please answer these questions and then compare them to the summary report found at nscep.org/reports.

1. How did the participation and revenue in your congregation change between 2015 and 2018? (NSCEP p. 3-7)

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2017</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adults</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2. Describe the majority general cohort in your congregation: (NSCEP p. 9)
   - _____ Traditionalists (Silent and Builder Generations)
   - _____ Boomers
   - _____ Generation X
   - _____ Millennials
   - _____ No One Generation Comprises 50% of Adult Members

3. When was your congregation founded? ________  (NSCEP p. 9-10)

4. Circle the size of your congregation by number of participants and budget size: (NSCEP p. 11-13)

<table>
<thead>
<tr>
<th>People (adults)</th>
<th>Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>0-49</td>
<td>0 – 99k</td>
</tr>
<tr>
<td>50 – 99</td>
<td>100 – 249k</td>
</tr>
<tr>
<td>100 – 249</td>
<td>250 – 499k</td>
</tr>
<tr>
<td>250 – 999</td>
<td>500 – 999k</td>
</tr>
<tr>
<td>1000 or more</td>
<td>1 million or more</td>
</tr>
</tbody>
</table>
5. Thinking of the congregation’s sources of income, what percent comes from:
   (NSCEP p. 14)
   
   _____ Individual Giving
   _____ Rental
   _____ Special Fundraisers
   _____ Endowment
   _____ Denominational Support

6. How does the congregation accept gifts (check all that apply): (NSCEP p. 18-20)
   
   _____ Offering Box
   _____ Passing the Plate
   _____ Giving Kiosk
   _____ Smart Phone App
   _____ Text to Give

7. Regarding campaigns – (NSCEP p. 21)
   
   a. Does the congregation conduct an annual stewardship campaign? Yes No
   b. Has the congregation conducted a capital campaign in the last 5 years? Yes No

8. How frequently do you teach about generosity? (NSCEP p. 22)
   
   _____ Weekly
   _____ Monthly
   _____ Quarterly
   _____ Annually
   _____ Never

9. How frequently does a lay person offer a testimonial in worship about giving?
   
   _____ Weekly
   _____ Monthly
   _____ Quarterly
   _____ Annually
   _____ Never

10. Do you offer money management classes? Yes No (NSCEP p. 23)

11. Does the clergy leader know what people pledge and give? Yes No (NSCEP p. 25)
12. When do you send a thank you letter for contributions and gifts? (NSCEP p. 25)

_____ Annually
_____ Quarterly
_____ Per Gift
_____ Upon First Gift
_____ Upon Special Contribution

13. Using percentages, where are finances spent? (NSCEP p. 26-31)

_____ Personnel
_____ Facilities
_____ Mission
_____ Program
_____ Dues (in the UCC, OCWM Basic Support and Association per capita dues)